

## Conservative Kidney Management Care Plan

Date CKM Chosen: \_\_\_\_\_ Care Plan last reviewed: \_\_\_\_\_ (date)

GFR at time of decision: \_\_\_\_\_

Patient's primary care provider is aware that patient has chosen CKM ([letter](#) sent): \_\_\_\_\_ (date)

### ADVANCE CARE PLANNING

Advance Care Planning initiated: \_\_\_\_\_ (date)

Advance Care Planning reviewed: \_\_\_\_\_ (date)

Personal Directive Completed: \_\_\_\_\_ (date)

Copy in green sleeve

Signed [Goals of Care Designation](#) (GCD): \_\_\_\_\_ (designation); \_\_\_\_\_ (date)

The patient's **decision for conservative kidney management is documented on the GCD order.**

(Clearly states that the patient has chosen NOT to have dialysis.)

Preferred place of care: \_\_\_\_\_ Preferred place of death: \_\_\_\_\_

### SYMPTOM MANAGEMENT

Complete symptom assessment at every visit using a validated tool (eg. [ESAS:r-R](#) or [IPOS-renal](#)).

Are there any identified psycho-social-spiritual needs? \_\_\_\_\_

Symptom Discussed	*Symptom management plan initiated (date)	Follow-Up
<input type="checkbox"/> Pruritus		
<input type="checkbox"/> Restless legs		
<input type="checkbox"/> Sleep disturbance/fatigue		
<input type="checkbox"/> Nausea +/- Vomiting		
<input type="checkbox"/> Pain		
<input type="checkbox"/> Breathlessness		
<input type="checkbox"/> Edema		
<input type="checkbox"/> Anxiety/Depression		
<input type="checkbox"/>		
<input type="checkbox"/>		

\*The symptom management plan might include use of the symptom guidelines and corresponding patient materials.

### CRISIS MANAGEMENT

Patient has a [symptom management plan](#) at home: \_\_\_\_\_ (date)

Patient has a contact list at home and knows who to call and when: \_\_\_\_\_ (date)

Patient and family know to keep their green sleeve on or near the fridge. They know to show it to EMS and/or take it with them if they go to the hospital: \_\_\_\_\_ (date)

Patient has a community case manager and everyone is aware of EMS Assess, Treat, and Refer: \_\_\_\_\_ (date)

### CKD MANAGEMENT

Are current medications and investigations in line with the patient's identified goals and disease trajectory?

Hypertension	Target <160/90 or _____
Dyslipidemia	<input type="checkbox"/> Statin discontinued _____ (date) <input type="checkbox"/> Patient will continue to take statin. Rationale: _____
Hyperkalemia	<i>Patient and family are aware of implications of treating/not treating high potassium levels: _____</i> <input type="checkbox"/> Implement CKM Hyperkalemia Guideline _____ (date) <input type="checkbox"/> Patient has prescription on hand for Kayexalate if appropriate <input type="checkbox"/> Patient does not wish to monitor potassium _____ (date)
Hyperphosphatemia	<i>Assess if patient has symptoms related to high phosphorus.</i> <input type="checkbox"/> Implement CKM Hyperphosphatemia Guideline _____ (date) <input type="checkbox"/> Patient does not wish to monitor calcium/phosphorus _____ (date)
Acidosis	<i>Explain possible benefits/burdens of treating acidosis.</i> <input type="checkbox"/> Implement CKM Acidosis Guideline _____ (date) <input type="checkbox"/> Patient does not wish to monitor for acidosis _____ (date)
Anemia	<i>Patient is aware that treatment of anemia is for purposes of symptom management and will be stopped if no further benefit: _____</i> <input type="checkbox"/> Implement CKM Anemia Guideline _____ (date) <input type="checkbox"/> Patient does not wish to monitor for anemia _____ (date)

### COMMUNICATION AND REFERRALS

- Patient is aware of availability of homecare (homecare information given): \_\_\_\_\_ (date)
- When appropriate:**
- Social work/spiritual care referrals have been made? SW: \_\_\_\_\_ (date) / SC: \_\_\_\_\_ (date)
- With patient's permission, referral has been made to homecare (via CCA): \_\_\_\_\_ (date)
  - Patient assigned to a Palliative Home Care team \_\_\_\_\_ (date) / Contact: \_\_\_\_\_
  - Community case manager: \_\_\_\_\_ (name and contact #)
  - (If in LTC, care manager: \_\_\_\_\_ (name and contact #)
  - Last contact with home care case manager: \_\_\_\_\_ (date)  
(Recommend telephone contact every 3 months or as needed)
- Contacted GP to request palliative consult via CCA \_\_\_\_\_ (date)  
Reason(s): \_\_\_\_\_
- Contacted GP to request specialized geriatrics consult \_\_\_\_\_ (date)  
Reason(s): \_\_\_\_\_

### END OF LIFE and BEREAVEMENT

- With patient's permission, confirm that Alberta Palliative Blue Cross form has been submitted (life expectancy approximately 3 months) – check with GP and/or homecare team.
- If patient wishes to die at home or in hospice, patient's goals of care designation is C1 or C2.
- Location of care 1 month before death \_\_\_\_\_
- Date and location of death \_\_\_\_\_ / \_\_\_\_\_
- After patient's death, condolence card sent and/or supportive telephone call made (if appropriate).
- If appropriate, bereavement package provided to family.